



**Office of Financial Aid and Scholarships**  
**V-1 Independent Verification Worksheet**  
**2024-2025**

**Student Name:**

**NSHE ID:**

**Date of Birth:**

**Phone Number:**

**E-Mail Address:**

**SECTION 1: DEMOGRAPHIC AND MARITAL STATUS**

Based on the answers you provided on your FAFSA, you were determined to be an ***independent*** student. Answer the questions below about your demographic and marital status.

Select one of the options below that best describes your marital status as of the day you submitted your FAFSA

**Single AND Never Married. DO NOT provide spouse's information below.**

**Married. MUST provide spouse's information below.**

**Married, BUT separated AND NOT living together with your spouse. DO NOT provide spouse's information below. Selecting this option may require additional documentation at a later date.**

**Date of Separation (MM/YYYY):**

**Divorced AND NOT remarried. DO NOT provide spouse's information below. Selecting this option may require additional documentation at a later date.**

**Date Divorce Finalized (MM/YYYY):**

**Widowed. DO NOT provide parent 2's information below. Selecting this option may require additional documentation at a later date.**

**Date of Spouse's Death (MM/YYYY):**

If the option you selected above indicated your spouse's information is required, enter the requested information below about your spouse.

**Spouse Full Name:**

**Age:**

**SECTION 2: FAMILY SIZE**

**Are there any additional children or other dependents that you claimed on your 2022 Tax Return? If YES, then complete the remainder of the section.**

Yes

No

**Full Name:**

**Full Name:**

**Full Name:**

**Full Name:**

**Full Name:**

**Full Name:**



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**SECTION 3: STUDENT TAX STATUS AND REQUIRED DOCUMENTS**

**Student**, select one option below that best describes your tax status for the **2022 calendar year**.

**I filed a 2022 Tax Return.** (**Required Documents:** An official 2022 Tax Return Transcript, **OR** a **physically signed** copy of your 2022 IRS 1040 form, **AND** Schedules 1, 2, 3, C, F, and/or K (schedules as applicable). Additionally, attach your W-2s for each employer. If your 2022 tax return was **corrected** please submit the amended taxes as well (Ex. 1040X form or a letter from the IRS).)

**I WAS employed in 2022 AND WAS NOT required to file a 2022 Tax Return.** (**Required Documents:** List each employer and the amount earned in 2022 below. Additionally, attach your W-2s for each employer.)

**Employer Name:**

**Wages Earned:**

**Employer Name:**

**Wages Earned:**

**Employer Name:**

**Wages Earned:**

**I WAS NOT employed in 2022 AND WAS NOT required to file a 2022 Tax Return.** (**Required Documents:** None)

**SECTION 4: SPOUSE TAX STATUS AND REQUIRED DOCUMENTS (if applicable)**

**Spouse (if applicable)**, select one option below that best describes your tax status for the **2022 calendar year**.

**My spouse filed Filing Jointly with me (student) listed in Section 1 of this form for the 2022 tax year.** (**Required Documents:** None)

**My spouse filed Separately from me (student) listed in Section 1 of this form for the 2022 tax year.** (**Required Documents:** An official 2022 Tax Return Transcript, **OR** a **physically signed** copy of your 2022 IRS 1040 form, **AND** Schedules 1, 2, 3, C, F, and/or K (schedules as applicable). Additionally, attach your W-2s for each employer. If your 2022 tax return was **corrected** please submit the amended taxes as well (Ex. 1040X form or a letter from the IRS).)

**My spouse WAS employed in 2022 AND WAS NOT required to file a 2022 Tax Return, nor was their income reported on my (student) 2022 tax documents.** (**Required Documents:** List each employer and the amount earned in 2022 below. Additionally, attach your W-2s for each employer.)

**Employer Name:**

**Wages Earned:**

**Employer Name:**

**Wages Earned:**

**Employer Name:**

**Wages Earned:**

**My spouse WAS NOT employed in 2022 AND WAS NOT required to file a 2022 Tax Return, nor are they listed on my (student) 2022 tax documents.** (**Required Documents:** None)



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## SECTION 5: STUDENT ROLLOVERS

**Did you report any taxable IRA distributions, pensions or annuities on your IRS 1040 Tax Return for 2022 (lines 4b and/or 5b) AND was this amount a rollover\*? If YES, please attach a copy of your 1099-R form.**

Yes

No/NA

*\* A rollover occurs when you withdraw assets from one retirement plan and contribute it, within 60 days, to another retirement plan.*

## SECTION 6: SPOUSE ROLLOVERS (if applicable AND filed separately)

**Did you report any taxable IRA distributions, pensions or annuities on your IRS 1040 Tax Return for 2022 (lines 4b and/or 5b) AND was this amount a rollover\*? If YES, please attach a copy of your 1099-R form.**

Yes

No/NA

*\* A rollover occurs when you withdraw assets from one retirement plan and contribute it, within 60 days, to another retirement plan.*

## SECTION 7: CERTIFICATION

By signing this verification worksheet, we certify that all information reported is complete and accurate and understand that verification will not be processed if any section of this form is left blank. We further understand that purposely providing false or misleading information on this worksheet may result in being fined, jailed, or both. **Signing for someone else is FRAUD, even with their permission.**

**Student Signature:**

**Date:**