



Revised: 10/21/21

Office of Student Financial Aid & Scholarships

V-1 Independent Verification Worksheet

2022-2023

OFFICE USE ONLY

Student Name: _____ NSHE ID: _____

Date of Birth: _____

SECTION 1: HOUSEHOLD INFORMATION

Household Members: Read the following to determine what information you must provide in the boxes below. Persons do not necessarily have to have been claimed on taxes to be considered a part of the household.

- a. If you **are married and not separated**, you must report information for your spouse, your children, and any household members that live with you if you will provide *more than half of their support* between July 1, 2022 and June 30, 2023.
- b. If you **are not married**, you must report information for your children and any household members that live with you if you will provide *more than half of their support* between July 1, 2022 and June 30, 2023.
- c. If you **are divorced, separated, or widowed**, you must report information for your children and any household members that live with you if you will provide *more than half of their support* between July 1, 2022 and June 30, 2023.
- d. If more space is needed for additional household members, please attach a separate page.

According to criteria **a** above, do you need to report information for your spouse? Yes No

If yes, answer each required question in the box below.

Spouse Name:
Age:
Is this person enrolled in college? <input type="checkbox"/> Yes <input type="checkbox"/> No
If this person is enrolled in college, are they enrolled at least half-time? <input type="checkbox"/> Yes <input type="checkbox"/> No/NA
College:
School Code:

According to criteria **a, b, and/or c** above, are there other household members to include? Yes No

If yes, complete a box below for each person.

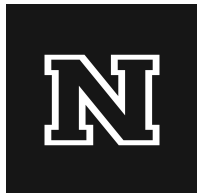
1. Full Name:
Age:
Relationship to student:
Is this person enrolled in college? <input type="checkbox"/> Yes <input type="checkbox"/> No
If this person is enrolled in college, are they enrolled at least half-time? <input type="checkbox"/> Yes <input type="checkbox"/> No/NA
College:
School Code:

2. Full Name:
Age:
Relationship to student:
Is this person enrolled in college? <input type="checkbox"/> Yes <input type="checkbox"/> No
If this person is enrolled in college, are they enrolled at least half-time? <input type="checkbox"/> Yes <input type="checkbox"/> No/NA
College:
School Code:

3. Full Name:
Age:
Relationship to student:
Is this person enrolled in college? <input type="checkbox"/> Yes <input type="checkbox"/> No
If this person is enrolled in college, are they enrolled at least half-time? <input type="checkbox"/> Yes <input type="checkbox"/> No/NA
College:
School Code:

Are there more than three other household members to include? Yes No/NA

If yes, attach a separate page with all information above for each additional person.



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SECTION 2: TAX FILING STATUS

STUDENT (and spouse if filed jointly), select one of the following:

A. I have already used the IRS Data Retrieval Tool (DRT) on the FAFSA to transfer 2020 IRS income tax return information onto the FAFSA.

B. I will provide my **official 2020 IRS Tax Return Transcript.**

C. I will provide a **SIGNED copy of my 2020 IRS Form 1040 and the following schedules, if available: Schedule 1, Schedule 2, Schedule 3, Schedule C, Schedule F, and/or Schedule K.** If any of the schedules listed were completed, they must be submitted.

D. I amended my 2020 taxes. I will provide the **tax documentation listed in option B or C above and a SIGNED copy of my 2020 IRS Form 1040X** that was filed with the IRS.

E. I was employed in 2020 and was not required to file a 2020 Federal Tax Return. **I have listed all employers and wages earned** in the spaces provided below, even if the employer(s) did not issue a W-2. This includes wages not reported to the IRS. I will provide **all 2020 W-2's and a verification of non-filing (VNF) letter** from the IRS dated on or after October 1st, 2021. *(To obtain non-filing documentation, use IRS Form 4506-T, option 7.)*

Employer Name(s):
 Wages Earned:

F. I was not employed in 2020 and was not required to file a 2020 Federal Tax Return. I will provide a **verification of non-filing (VNF) letter** from the IRS dated on or after October 1st, 2021. *(To obtain non-filing documentation, use IRS Form 4506-T, option 7.)*

SPOUSE (if filed separately), select one of the following:

A. I have already used the IRS Data Retrieval Tool (DRT) on the FAFSA to transfer 2020 IRS income tax return information onto the FAFSA.

B. I will provide my **official 2020 IRS Tax Return Transcript.**

C. I will provide a **SIGNED copy of my 2020 IRS Form 1040 and the following schedules, if available: Schedule 1, Schedule 2, Schedule 3, Schedule C, Schedule F, and/or Schedule K.** If any of the schedules listed were completed, they must be submitted.

D. I amended my 2020 taxes. I will provide the **tax documentation listed in option B or C above and a SIGNED copy of my 2020 IRS Form 1040X** that was filed with the IRS.

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Employer Name(s):
 Wages Earned:

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SECTION 3: ROLLOVERS

Answer the following questions. If your answer for any of the questions is yes, provide a copy of your 1099-R.

1. **STUDENT**, if your 2020 1040 lists an amount for IRA distributions, pensions, and annuities (line 4b and/or 5b), is this a **ROLLOVER** amount?

Yes No/NA

2. **SPOUSE (if filed separately)**, if your 2020 1040 lists an amount for IRA distributions, pensions, and annuities (line 4b and/or 5b), is this a **ROLLOVER** amount?

Yes No/NA

SECTION 4: CERTIFICATION

By signing this worksheet, I certify that I have read through **ALL** information and **ALL** instructions on this form and have followed instructions to the best of my ability. I further certify that all information reported on this worksheet is complete and correct, and understand that verification will not be processed if any section has been left blank.

Signing for someone else is fraud, even with their permission.

Student Signature (required): _____ **Date:** _____