



University of
Nevada, Reno
Foundation

Gifts of Stock Transfer

To initiate a stock transfer, please work with your broker to initiate a transfer to Charles Schwab. Please email this completed form to the University of Nevada, Reno Foundation at fndacct@unr.edu.

Broker information

Broker name: _____

Broker telephone: _____ Broker email: _____

Re: Electronic Transfer of securities for Charitable Purposes

Transfer from

Donor's name: _____

Securities donated

Security 1 name: _____

Security 2 name: _____

Number of shares: _____

Number of shares: _____

Ticker symbol: _____

Ticker symbol: _____

Receiving institution information

Charles Schwab & Co., Inc.
Scott Kleinbaum
scott.kleinbaum@schwab.com
775-689-4201
5301 Kietzke Lane Reno, NV

University of Nevada, Reno Foundation
Tax ID # 94-2781749
A/C # 9094-7641
DTC # 0164 Code 40

Donor/Client Contact

Name: _____ Daytime phone number: _____

Address: _____

City: _____ State: _____ Postal code: _____

Gift designation

Top priorities of the University of Nevada, Reno Foundation ___ or

Specific fund name: _____ **Fund #:** _____

University of Nevada Reno, Foundation

University Advancement | 1664 N Virginia St. | MS0162 | Reno, NV 89557-0162 | Telephone: (775) 784-1587

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