



# Gifts of Stock Transfer

**In order to initiate your stock transfer, please complete this form, send it to your broker and return a copy to the Foundation.**

**Broker Information:**

Broker Name: \_\_\_\_\_

Broker Telephone: \_\_\_\_\_ Broker E-mail: \_\_\_\_\_

*Re: Electronic Transfer of Securities for Charitable Purposes*

**Transfer from:**

Account #: \_\_\_\_\_ Account Name: \_\_\_\_\_

Donor's Name (Please Print): \_\_\_\_\_

**Securities to be Donated:**

Company Name: \_\_\_\_\_ # of shares: \_\_\_\_\_

CUSIP#: \_\_\_\_\_

**Receiving Institution Information:**

**Charles Schwab & Co., Inc.**

5301 Kietzke Lane

Reno, NV 89511

University of Nevada, Reno Foundation

Tax ID# 94-2781749

Broker Name:

Michael L. Young

Tel: (775) 689-4209

Fax: (775) 770-1189

Michael.L.Young@schwab.com

**Donor/Client:**

Name: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Postal Code: \_\_\_\_\_

**Gift Designation:**

Top Priorities of the University of Nevada, Reno Foundation

Specific Fund: \_\_\_\_\_ Fund #: \_\_\_\_\_

**Donor Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

If you have any questions regarding this form please contact Laurie McLanahan or Emelita Weldon:

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