We realize that, as you consider a planned gift to Nevada, you must balance your family’s needs, your lifestyle and resources with your love for the University of Nevada, Reno and your desire to contribute to its success.

Keeping this balance requires careful planning, and our Planned Giving Office stands ready to help you make the most informed decision possible.

Planned giving provides you with options and opportunities to include Nevada in your overall financial and estate plans. Planned gifts are generally gifts or commitments made in the present with the benefit to Nevada deferred until a future date. However, planned gifts may include outright gifts of appreciated property, including securities, real estate, gifts of tangible personal property or lifetime income gifts.

The University of Nevada, Reno Office of Planned Giving encourages a tradition of partnership with alumni and friends as a way to enhance the University’s students, faculty and programs.

For more information, please contact:
University of Nevada, Reno Foundation
Development and Alumni Relations
Morrill Hall Alumni Center / Mail Stop 0007
Reno, NV 89557
telephone: (775) 784-1352
fax: (775) 784-1394
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Lisa Riley, J.D.
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Associate Director of Planned Giving
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Planned giving allows you to address your financial needs and leave a powerful legacy at the University of Nevada, Reno. Your assets can be used to maximize your personal benefit, while providing for the future of Nevada and its students, faculty and programs.
Fostering Nevada’s Future
A planned gift to the University of Nevada, Reno Foundation is an easy and fulfilling way to support the University. Several options exist that may help you give more than you thought, while still achieving your personal financial goals. These include:

The Most Popular Planned Gift
Leave a gift specified to the “University of Nevada, Reno Foundation” in your will or living trust. Charitable bequests can be structured in many ways and are deductible for estate tax purposes.

Gifts that Avoid Capital Gains Liability
Donate appreciated securities or real estate that you have owned for over a year and defer or avoid capital gains tax on the appreciation. All gifts of real estate are subject to approval by the Gift Acceptance Committee of the University of Nevada, Reno Foundation Board of Directors.

Gifts that Pay You
Establish a Charitable Gift Annuity that makes payments to you, your spouse, or anyone you name for life. The remainder will then pass to your children or grandchildren.

A Temporary Gift
Establish a Lead Trust that will make payments to the University for a set period of time. The remainder will then pass to your children or grandchildren.

How to Leverage your Legacy
Simply name the University as a beneficiary of your life insurance policy. Through a relatively small annual cost (the premium), a gift of life insurance may allow you to make a gift larger than was otherwise possible, and could result in estate tax savings. Or donate an existing policy that you no longer need and receive an itemized income tax deduction.

Avoid Multiple Taxation of your Retirement Plan Assets
Retirement plan assets are often the most costly to transfer to individuals or your estate at death, yet the least costly to transfer to charity. Simply name the “University of Nevada, Reno Foundation” as beneficiary of part or all of your IRA or retirement plan resulting in estate tax savings and, in some cases, income tax savings as well.

Give your Personal Residence and Continue to Live There
You may gift a home or other real estate to the University of Nevada, Reno Foundation and retain the use of the property for as long as you live.

Your Legacy
Remember you control how the University of Nevada, Reno Foundation uses your gift. As an added benefit, when you make a planned gift, the University of Nevada, Reno Foundation honors you with membership in our Nevada Legacy Society.

Nevada Legacy Society
Join others who have chosen to make a planned gift to the University of Nevada, Reno Foundation. Members are recognized for their generous commitment, invited to special University events and receive a membership lapel pin.

Contact us to learn more about these and other planned giving options. We can also work with your financial advisor or estate planner to help you customize your gift.

The information in this publication is not intended as legal or financial advice. Please consult your independent professional advisor.