



University of
Nevada, Reno
Foundation

Gifts of Stock Transfer

To initiate your stock transfer, please send this completed form to your broker and email a password protected copy to the University of Nevada, Reno Foundation at fndacct@unr.edu – be sure to provide the password separately to fndacct@unr.edu

Broker information

Broker name: _____

Broker telephone: _____ Broker email: _____

Re: Electronic Transfer of securities for Charitable Purposes

Transfer from

Account #: _____ Account name: _____

Donor's name: _____

Securities to be donated

Company name: _____

Number of shares: _____ CUSIP #: _____

Receiving institution information

Charles Schwab & Co., Inc.
5301 Kietzke Lane
Reno, NV 89511

University of Nevada, Reno Foundation
Tax ID # 94-2781749
A/C # 9094-7641
DTC # 0164 Code 40

Broker: Michael L. Young
Phone (775) 689-4209
Fax (775) 770-1189
Michael.L.Young@schwab.com

Donor/client

Name: _____ Daytime phone number: _____

Address: _____

City: _____ State: _____ Postal code: _____

Gift designation

Top priorities of the University of Nevada, Reno Foundation

Specific fund: _____ **Fund #:** _____

Donor signature: _____ **Date:** _____

If you have any questions regarding this form, please email our Foundation Accounting Team fndacct@unr.edu.

University of Nevada Reno, Foundation

University Advancement | 1664 N Virginia St. | MS0162 | Reno, NV 89557-0162 | Telephone: (775) 784-1587